

# **New Features in Financial Statements Template for IR4 electronic submission**

- New options in Information Store
- Changes to IR4

# Information Store

## Options for easy update

<input type="checkbox"/> <b>Tax Forms Options</b>	
Display Logo on Tax Confirmation	T.C Header : <input type="checkbox"/> Picture File Extension : -
Tax Confirmation - Lines from top (1st page)	5 -
(2nd page)	4 -
Left align heading on Tax Confirmation	<input type="checkbox"/>
Option to create IR4 data file on closing tax return for transfer to CaseWare TAX FORMS	<input checked="" type="checkbox"/>
Option to create IR4 data file on closing FS for transfer to CaseWare TAX FORMS	<input checked="" type="checkbox"/>
Option to save IR4 input values on exit from tax return	<input checked="" type="checkbox"/>
Default Folder for IR4 text file for transfer to CaseWare Tax Forms Template :	<a href="#">Browse</a>
C:\PROGRAM FILES (X86)\CASEWARE\DATA\IR 4 TESTING FILES\FORMAT\	
Default Folder for saving IR1SE 6C & D text file for transfer to CaseWare Tax Forms Template :	<a href="#">Browse</a>
C:\PROGRAM FILES (X86)\CASEWARE\DATA\IR 4 TESTING FILES\FORMAT\	
<b>SAVE INPUT VALUES</b>	
Select Document :	IR4 2010 - IR4 2010 Companies
<a href="#">SAVE Document Input Values to File</a>	<b>File Saved :</b> IR4 2010_INPUT_VALUES.txt

# Information Store

## Tax Forms Integration

Tax Forms Options	
Display Logo on Tax Confirmation	T.C Header : <input type="checkbox"/> Picture File Extension : -
Tax Confirmation - Lines from top (1st page)	5 -
(2nd page)	4 -
Left align heading on Tax Confirmation	<input type="checkbox"/>
Option to create IR4 data file on closing tax return for transfer to CaseWare TAX FORMS	<input checked="" type="checkbox"/>
Option to create IR4 data file on closing FS for transfer to CaseWare TAX FORMS	<input checked="" type="checkbox"/>
Option to save IR4 input values on exit from tax return	<input checked="" type="checkbox"/>
Default Folder for IR4 text file for transfer to CaseWare Tax Forms Template :	<input type="button" value="Browse"/>
C:\PROGRAM FILES (X86)\CASEWARE\DATA\IR 4 TESTING FILES\FORMAT\	
Default Folder for saving IR1SE 6C & D text file for transfer to CaseWare Tax Forms Template :	<input type="button" value="Browse"/>
C:\PROGRAM FILES (X86)\CASEWARE\DATA\IR 4 TESTING FILES\FORMAT\	
<b>SAVE INPUT VALUES</b>	
Select Document :	IR4 2010 - IR4 2010 Companies
<input type="button" value="SAVE Document Input Values to File"/>	File Saved : IR4 2010_INPUT_VALUES.txt

OPTIONS ▾ VIEW ▾ GOTO ▾ UPDATE ▾ TOOLS ▾

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SAVE / RETRIEVE INPUT VALUES TO FILE

SAVE VALUES

RETRIEVE VALUES

[Browse For Save](#)

Select File : C:\PROGRAM FILES (X86)\CASEWARE\DATA\IR 4 TESTING FILES\FORMAT\IR4 2010\_INPUT\_VALUES.txt

[Browse For Retrieve](#)

VALIDATION

VALIDATE RETURN

- New Menu layout
- Save / Retrieve option for input / overridden values
- Validation
- Export to XML

# **Procedure to update IR4 2010 tax returns on existing FS files**